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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)
Chapter 11
(Lead Case) (Jointly Administered)

**NOTICE OF CONTINUED HEARING ON
DEBTORS' FIRST OMNIBUS REPORT AND
OBJECTION TO CLAIMS ASSERTED PURSUANT
TO 11 U.S.C. § 503(b)(9) SOLELY WITH RESPECT
TO CERTAIN CONTINUED CLAIMS
[Re: Dkt No. 2896]**

**Claims of Shiloh IV Lessee, LLC and Marsh Landing,
LLC:**

Date: April 7, 2020
Time: 10:00 a.m. (Pacific Time)

All Other Responding 503(b)(9) Claims:

Date: TBD
Time: TBD

Place: **(Telephonic appearances only.** See below.)
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and
3 debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11**
4 **Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States
Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District
of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that on March 1, 2019, the Bankruptcy Court
6 entered that certain *Amended Order Pursuant to 11 U.S.C. §§ 503(b)(9) and 105(a) Establishing*
7 *Procedures for the Assertion, Resolution, and Satisfaction of Claims Asserted Pursuant to 11 U.S.C.*
8 *§ 503(b)(9)* [Dkt. No. 725] (the “**503(b)(9) Procedures Order**”), pursuant to which the Court
established certain procedures to govern the resolution of any claims that may be asserted against the
Debtors by various claimants (each a “**Claimant**”) pursuant to section 503(b)(9) of the Bankruptcy
Code (the “**503(b)(9) Claims**”).

9
10 **PLEASE TAKE FURTHER NOTICE** that on July 8, 2019, in accordance with the
11 503(b)(9) Procedures Order, the Debtors filed their first omnibus report and objection (“**Objection**”)
12 to the 503(b)(9) Claims [Dkt. No. 2896] that have been asserted as of the date of that filing by
13 various Claimants. The notice of hearing filed concurrently with the Objection [Dkt. No. 2898]
14 established that: (1) the hearing before the Bankruptcy Court on the Objection was scheduled for
15 August 14, 2019, at 9:30 a.m. (Pacific Time) (the “**August 14 Omnibus Hearing**”); (2) any
16 oppositions or responses to the Objection must have been in writing, filed with the Bankruptcy
Court, and served on the counsel for the Debtors at the above-referenced addresses so as to be
received by no later than 4:00 p.m. (Pacific Time) on July 31, 2019 (the “**Response Deadline**”); and
17 (3) all oppositions and responses must have been filed and served on all “Standard Parties” as
defined in paragraph 5 of, and otherwise in accordance with, the *Second Amended Order*
18 *Implementing Certain Notice and Case Management Procedures* entered on May 14, 2019 [Dkt.
19 No. 1996] (“**Case Management Order**”).

20 **PLEASE TAKE FURTHER NOTICE** that the Debtors received formal responses to the
21 Objection from the holders of the following 503(b)(9) Claims: Petro-Canada America Lubricants,
22 Inc. (503(b)(9) Claim No. 2505) [Dkt No. 3263], C.H. Reynolds Electric, Inc. (503(b)(9) Claim No.
23 2639) [Dkt No. 3267], Shiloh IV Lessee, LLC (503(b)(9) Claim No. 2447) [Dkt No. 3284], Marsh
24 Landing LLC (503(b)(9) Claim No. 2026) [Dkt No. 3286], Global Ampersand LLC (503(b)(9)
Claim Nos. 1378 and 1842) [Dkt No. 3288], and Hypower, Inc. (503(b)(9) Claim No. 1386) [Dkt
No. 3315] (collectively, the “**Responses**” and the claims subject to the Responses, the “**Responding**
25 **503(b)(9) Claims**”). The Responding 503(b)(9) Claims of Shiloh IV Lessee, LLC (503(b)(9) Claim
26 No. 2447) [Dkt No. 3284] and Marsh Landing LLC (503(b)(9) Claim No. 2026) [Dkt No. 3286] are
27 referred to herein as the “**Shiloh IV Lessee and Marsh Landing Claims**,” and the remaining
Responding 503(b)(9) Claims are referred to herein collectively as the “**Other Responding**
28 **503(b)(9) Claims**.”

PLEASE TAKE FURTHER NOTICE that the hearing on the Objection, solely with
respect to the Responding 503(b)(9) Claims, was previously continued from the August 14 Omnibus
Hearing on a number of occasions and was scheduled to be heard on March 25, 2020 (the
“**March 25 Omnibus Hearing**”).

1 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Objection, solely with
2 respect to the Shiloh IV Lessee and Marsh Landing Claims, will be further **continued** from the
3 March 25 Omnibus Hearing to **April 7, 2020, at 10:00 a.m. (Pacific Time)** (the “**April 7 Omnibus**
4 **Hearing**”), before the Honorable Dennis Montali, United States Bankruptcy Judge. Pursuant to the
5 Bankruptcy Court’s *General Order No. 38 In re: Coronavirus Disease Public Health Emergency*,
6 dated March 18, 2020, **the April 7 Omnibus Hearing will be conducted telephonically. The**
7 **courtroom will be closed.** All parties who wish to appear at the April 7 Omnibus Hearing must
8 make arrangements to appear telephonically with CourtCall at 1-866-582-6878 no later than 4:00
9 p.m. (Pacific Time) on April 6, 2020. Further information regarding telephonic appearances via
10 CourtCall can be found on the Bankruptcy Court’s website, at the following location:
11 www.canb.uscourts.gov > Rules and Procedures > District Procedures > Policy and Procedure for
12 Appearances by Telephone. Charges have been waived by CourtCall for pro se parties.

13 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Objection, solely with
14 respect to the Other Responding 503(b)(9) Claims, will be further **continued** to a date as yet to be
15 determined. The Debtors will file a further notice with information regarding the continued hearing
16 date as soon as is practicable.

17 **PLEASE TAKE FURTHER NOTICE** that copies of each pleading identified herein can be
18 viewed and/or obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>, (ii) by
19 contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA
20 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC, at
21 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
22 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com.
23 Note that a PACER password is needed to access documents on the Bankruptcy Court’s website.

24 Dated: March 23, 2020

25 **WEIL, GOTSHAL & MANGES LLP**
26 **KELLER BENVENUTTI KIM LLP**

27 /s/ Thomas B. Rupp
28 Thomas B. Rupp

Attorneys for Debtors and Debtors in Possession